In September, AMRO published analytical notes on divergent recovery in the ASEAN+3 region, the recent rise in global inflation, global tax reform, and more. This month, we also co-organized the 5th Joint Regional Financing Arrangements Research Seminar on "Debt and growth in the post-pandemic world" with the European Stability Mechanism (ESM), and Latin American Reserve Fund (FLAR) and in partnership with the Italian G20 Presidency.
The ongoing recovery in the ASEAN+3 region has been uneven across sectors and businesses, segments of the population, and individual economies. AMRO’s Divergent Recovery Index attempts to measure this potential divergence across economies in the region.

Read the analytical note here.

The recent rise in global inflation has been underpinned by both demand and supply side factors. On the one hand, the outlook for demand has improved with the recovery of the global economy from pandemic lows; on the other, supply-related bottlenecks and price hikes have contributed to greater price pressures.

Read the analytical note here.

Large fiscal spending during the pandemic period has amplified the urgency to reduce tax leakages arising from profit shifting practices by multinational enterprises. This note explains the main areas of the initiatives introduced under the proposed global tax reform, highlights key issues that remain to be resolved, and outlines the implications of the reforms for ASEAN+3 member economies.

Read the analytical note here.

The 5th Joint Regional Financing Arrangements Research Seminar “Debt and growth in the post-pandemic world” is co-organized by AMRO, European Stability Mechanism (ESM), and Latin American Reserve Fund (FLAR), in partnership with the Italian G20 Presidency. The discussions focus on the implications of rapidly growing debt burdens and ways to foster post-pandemic recovery in different regions of the world.

Read the joint press release here.

"ASEAN+3 economies have been resilient in the face of the COVID-19 pandemic, and have expanded unprecedented policy response to support households, businesses, and the financial system. However, prolonged policy support gives rise to unintended side effects, which require well-calibrated and dynamic-uncertain risk strategies."

Mr. Terentiev Dat
Deputy AMRO
AMRO researcher, Chunyu Yang looks into Korea’s housing market. In her blog, she explains the surge in home prices, and the policy measures to increase supply and mitigate financial risk.

Read the blog here.

Established in April 2011, AMRO's vision is to be an independent, credible and professional international organization, acting as a trusted policy advisor to members in the ASEAN+3 region. In celebration of our 10th anniversary this year, we recently refreshed our corporate video.

Watch the video here.