

[View online](#)



[2022 Annual Consultation Report on Lao PDR](#) | [Feeding Inflation in ASEAN+3](#) | [Fueling Inflation in ASEAN+3](#) | [Key Drivers of a Weakening Yen](#) | [Thailand: Firming Recovery](#) | [After Weathering the Storm, Malaysia is Finding its Place in the Sun](#) | [Can Malaysian Banks Absorb the Possible Increase in Bad Loans?](#) | [Applying Flexible Purchasing Multiple to Enhance CMIM Resource Allocation](#)



In September, AMRO published the 2022 Annual Consultation Report on Lao PDR, three analytical notes on the weakening Japanese yen and rising inflation in ASEAN+3 region, a blog on enhancing Chiang Mai Initiative Multilateralisation (CMIM) resource allocation and more.

PUBLICATIONS



Lao PDR: Fiscal Consolidation and Structural Reforms to Ensure Economic Stability and Recovery

Lao PDR's economy is expected to recover gradually from the pandemic crisis, expanding by 3.5 percent in 2022.

Read the annual consultation report [here](#).
Read the press release [here](#).



What are the Key Drivers of a Weakening Yen?

The Japanese yen has been depreciating against the USD since the beginning of 2021. This note aims to understand the key drivers of JPY movements.

Read the analytical note [here](#).



Feeding Inflation in ASEAN+3: The Rising Price of Food

The COVID-19 pandemic, war in Ukraine, supply chain disruptions, and escalating energy and fertilizer prices are creating a perfect storm of global food price inflation. This note examines the links between rising global food prices and inflation in the ASEAN+3 region.

Read the analytical note [here](#).



Fueling Inflation in ASEAN+3: The Rising Price of Energy

This note examines the impact of rising global energy prices on inflation in the ASEAN+3 region.

Read the analytical note [here](#).

PRESS RELEASE



Thailand: Firming Recovery but Risks and Structural Challenges Remain

Thailand's economy is projected to grow at a faster pace of 3.2 percent in 2022 on the back of strengthening domestic demand and rebound in tourist arrivals.

Read the press release [here](#).

COMMENTARIES



After Weathering the Storm, Malaysia is Finding its Place in the Sun

In this op-ed, AMRO Senior Economist, Diana del Rosario suggests some policy options for Malaysia's economy to ride out the headwinds and steer it toward greater medium-term resilience.

Read the op-ed [here](#).



Can Malaysian Banks Absorb the Possible Increase in Bad Loans?

AMRO Associate Economist, Chunyu Yang assesses if the Malaysian banking sector can withstand the resulting increase in loan impairments due to the unwinding of relief measures.

Read the blog [here](#).



Applying Flexible Purchasing Multiple to Enhance CMIM Resource Allocation

AMRO Senior CMIM Specialist, Nam Sung Kim explores using flexible purchasing multiples to enhance CMIM's capacity to address crises in a more flexible manner.

Read the blog [here](#).

UPCOMING



October 6, 2022

**Quarterly Update of the ASEAN+3
Regional Economic Outlook (AREO
2022)**

[READ MORE ON AMRO'S WEBSITE](#)

