ASEAN+3 Expected to Grow by 4.6 Percent led by Rebound of China

AMRO forecasts growth in ASEAN+3 at 4.6% this year and 4.5% in 2024.

Read report here and press release here.
Replay the press conference here.
Replay the panel discussion here.
Watch the highlights here.

Korea: Recalibrating Policies to Anchor Inflation and Support the Economy

Korea’s GDP growth is forecast to moderate to 1.7% and headline inflation to decline to 3.3% this year.

Read the report here.
Read the press release here.
Watch the highlights here.
Indonesia: Containing Inflation and Supporting Growth amid External Headwinds

Indonesia's economic growth is expected to remain strong at 5% in 2023, supported by resilient domestic demand.

Read the report [here](#).
Read the press release [here](#).

**COMMENTARIES**

What Makes the Korean Won Move? Key Drivers to Watch

AMRO economists, Trung Thanh Vu and Kimi Xu Jiang, analyze the drivers of the Korean Won (KRW) / US dollar exchange rate and the near-term movements of the KRW.

Read the blog [here](#).

ASEAN+3 Regional Economic Outlook 2023 in Five Charts

AMRO staff, Megan Chong and Catharine Kho, sum up ASEAN+3 region's economic outlook 2023 in 5 charts.

Read the blog [here](#).

BOK’s and Riksbank’s Pilot Studies: While Retail CBDC Would Yield Manifold Benefits, More Work Needs to Be Done

AMRO senior economist Wanwisa May Vorranikulkij analyzes two pilot projects and highlights the challenges of implementing central bank digital currencies.

Read the blog [here](#).
How the Bank of Korea Could Best Respond to The Fed’s Tightening Policy

AMRO economists, Kimi Xu Jiang and Alex Liyang Tang, present 3 scenarios of Fed rate hikes and assess their impact on the BOK's policy and the Korean economy.

Read the blog [here](#).

The Rise and Fall of Kimchi Premium in Korea’s Virtual Asset Market

AMRO associate Monineath Eli explains the rise and fall of the Kimchi premium in Korea’s virtual asset market.

Read the blog [here](#).